

BSO Tutorial for Tax Year 2004

Create Forms W-2c Online

Contains the following lessons:

- Create Forms W-2c Online
- Download Submitted W-2cs

Lesson 1: Create Forms W-2c Online

Follow the instructions below to create up to 5 Forms W-2c online.

- **Step 1**: Point your browser to the Business Services Online Welcome page: www.socialsecurity.gov/bso/bsowelcome.htm.
- **Step 2**: Select the **Login** link on the Business Services Online Welcome page. The system displays the General Login Attestation page.
- **Step 3**: Select the **I Accept** button after reading the conditions defined on the General Login Attestation page. The system displays the Business Services Online Login page.
- **Step 4**: Enter your PIN and password.
- **Step 5**: Select the **Login** button. The system displays the BSO Home Page. (To return to the Business Services Online Welcome page, select the **Cancel** button.)
- **Step 6**: Select the **Enter Forms W-2c for Tax Year 2004** link. The system displays the Wage Reporting Attestation page.
- **Step 7**: Select the **I Accept** button after reading the conditions defined on the Wage Reporting Attestation page. The system displays the W-2c Online Information for Tax Year 2004 page.
- **Step 8**: Select the appropriate response for the **FOR WHOM ARE YOU FILING?** section after reviewing the Registration Information.
- NOTE: The FOR WHOM ARE YOU FILING? radio buttons are not available for self-employed users.

- **Step 9**: Select the **Continue** button after reviewing the Privacy Act and Paperwork Reduction Act notice. The system displays the W-2c Online Employer Data for Tax Year 2004 page. (Otherwise, select the **Cancel** button to end this session and return to the BSO Home Page.)
- **Step 10**: Enter your employer information. If you are filing for your own company, the system automatically populates this information.
- NOTE: All fields marked with an asterisk (*) must be completed.
- **Step 11**: Select the **Continue** button. The system displays the W-2c Online Form W-2c for Tax Year 2004 page. (Otherwise, select the **Cancel** button to exit and return to the BSO Home Page.)
- **Step 12**: Enter the corrections to the W-2 data in the appropriate boxes. Do not fill in the fields that were reported correctly the first time you filed Form W-2.
- Step 13: Select the New W-2c button to save this W-2c information and create another W-2c. Otherwise, select the **Done** button to save this W-2c information and proceed to the W-2c Online Data Review for Tax Year 2004 page. You may also select the **Cancel** button to delete entries made to this W-2c.
- NOTE: You can enter a maximum of 5 W-2cs. When entering your 5th W-2c, the system no longer displays the **New W-2c** button.
- Step 14: After you select the New W-2c button or the Done button, you may receive an alert. If so, you will need to review your data and make any corrections or select an override response for each alert. Then, select the Done button or the New W-2c button to proceed to the W-2c Online Data Review for Tax Year 2004 page.
- **Step 15**: Select the **View/Edit** button next to the appropriate record to view or edit the W-2c data. If you want to delete the W-2c data, select the **Delete** button next to the appropriate record.

Step 16: Select one of the following options:

New W-2c button allows you to create another Form W-2c. This option will not be available if you already have five Forms W-2c.

Edit Employer Info button allows you to modify information on the Employer Data page.

Go to W-3c button allows you to access the Form W-3c. See <u>Step 17</u> for information about the **Go to W-3c** button.

Quit button allows you to exit this session without saving any of your data.

Step 17: Select the **Go to W-3c** button. The system displays the W-2c Online Form W-3c for Tax Year 2004 page for your review.

Step 18: Select one of the following options:

Submit Corrected Wage Report button to submit your corrected wage information. Go to Step 19 for more information.

Print Corrected Wage Report button to print or preview your corrected wage report prior to submitting it to SSA. Go to <u>Step 23</u> for more information.

Return to W-2c Data Review Page button to edit your data. Go to <u>Step 28</u> for more information.

- **Step 19**: Select the **Submit Corrected Wage Report** button on the W-2c Online Form W-3c for Tax Year 2004 page to submit the corrected wage report. The system displays the W-2c Online Receipt Acknowledgement for Tax Year 2004 page.
- **Step 20**: Right-click the file link to save the wage file.
- Step 21: Select the Save Target As option from the browser menu to save the file. (Otherwise, select the Continue button.)
- NOTE: You can download your submitted corrected wage file for up to 30 days after the submission date by using the <u>Lesson 2: Download Submitted W-2cs</u> feature.

- **Step 22**: Select the **Continue** button. The system displays the W-2c Online Thank You page.
- **Step 23**: Select the **Print Corrected Wage Report** button on the W-2c Online Form W-3c for Tax Year 2004 page to print the corrected wage report. The system displays the W-2c Online Report Print page.
- NOTE: If you do not have Adobe Acrobat Reader on your computer, you can download it by selecting "follow this link" near the top of the page.
- **Step 24**: Select the **Print Preview** link. The system displays the compiled Forms W-2c and W-3c.
- **Step 25**: Select **File>Print** from the menu bar or select the **Print** icon from the tool bar to print your Forms W-2c and W-3c.
- **Step 26**: Select **File>Close** on the menu bar after printing to close the window. The system returns you to the Print Preview page.
- **Step 27**: The options on the Print Preview page allow you to submit your corrected wage file to SSA, return to the W-3c page, return to the W-2c Online Data Review page, save your data, or quit without saving your data.
- **Step 28**: Select the **Return to W-2c Data Review Page** button on the W-2c Online Form W-3c for Tax Year 2004 page to edit your W-2c data. The system returns you to the W-2c Online Data Review for Tax Year 2004 page.

Lesson 2: Download Submitted Forms W-2c

Follow the instructions below to download an Adobe file containing Forms W-2c and W-3c for a W-2c Online report submitted within the last 30 days.

NOTE: Submitted wage files are available for 30 days or until December 31, whichever comes first.

- **Step 1**: Point your browser to the Business Services Online Welcome page: www.socialsecurity.gov/bso/bsowelcome.htm.
- **Step 2**: Select the **Login** link on the BSO Welcome page. The system displays the General Login Attestation page.
- **Step 3**: Select the **I Accept** button after reading the conditions defined on the General Login Attestation page. The system displays the Business Services Online Login page.
- **Step 4**: Enter your PIN and password.
- **Step 5**: Select the **Login** button to display the main menu. The system displays the Wage Reporting Attestation page.
- **Step 6**: Select the **I Accept** button after reading the conditions defined on the Wage Reporting Attestation page. The system displays the BSO Home Page.
- **Step 7**: Select the **Download Submitted W-2cs** link. The system displays the W-2c Online Download for Tax Year 2004 page with previously submitted Wage Statements.
- **Step 8**: Right-click the WFID link you wish to download.
- **Step 9**: Select the **Save Target As** option from the browser menu to download the file onto your computer.

Step 10: Select the BSO Home Page link to return to the BSO Home Page.